



Tell Us About You

How would you like to receive your files from KD (Digital or Hardcopy)?	Digital	Hard Copy
How would you like to be contacted (for event invitations, appointment reminders, etc.)?	Email	Phone Text Messaging

Text Messaging Consent: By selecting "text messaging" as a form of contact, you consent to receive text messages from KD Professional Services Corp for appointment reminders, tax deadline reminders, and important account information. We will not use text messaging to sell or market any new products. Standard messaging rates may apply.

Date		Referred by:	
New Client:		Information Change:	

CLIENT INFORMATION		SPOUSE INFORMATION
	Legal First Name	
	Legal Last Name	
	Name you go by	
	Birthday	
	SIN #	
	Address	
	City/ Prov / PC	
	Mobile Phone	
	Home Phone	
	Fax	
	Office Phone	
	Email	
	Marital Status	
Did your marital status change this year? If yes, when?		

CHILDREN'S INFO

1. Name		Birthday	
2. Name		Birthday	
3. Name		Birthday	
4. Name		Birthday	

BUSINESS INFO (please leave blank if you don't own a business)

Company Name	
Trade Name	
Industry	
Mailing Address	
Website	
Email	
Business Number	
Corp. Access #	
Incorporation Date	
Y/E Date	
GST	
PAYROLL	

By becoming a KD client, you are automatically added to our contacts list for our monthly newsletter. Please note that you may unsubscribe at any time by clicking on the Unsubscribe button on the email.