



Part 1: General Information

Date	
Name of the Trust	
Name of the Person Filing This Form Out	
What year are we preparing the trust's year end and T3 return for?	
Is this the first year of filing for the trust? If so, please provide us with your trust deed.	
Did the contact information or address change for the trust change since it was last filed?	
Does the trust own any foreign assets?	
Were there any changes to the Trustees or Beneficiaries of the trust for the year the trust return is being filed for?	

Part 2: Settlor, Trustees and Beneficiaries

Settlor

Full Name	Date of Birth or Date of Incorporation	Tax Identification Number (ie.SIN or BN)	Full Address

Trustees

Full Name	Date of Birth or Date of Incorporation	Tax Identification Number (ie.SIN or BN)	Full Address

Beneficiaries

Full Name	Date of Birth or Date of Incorporation	Tax Identification Number (ie.SIN or BN)	Full Address

